PEC 1 2 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

|341340 | OMB APPROVAL

OMB Number: 3235-0076 Expires:



06064673

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Creelboro 4. Well Project	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	PROCESSED
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	V JAN 0 3 2007
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
RAV Exploration LLC	THOMSON
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
2225 E. Randol Mill Rd #625 ARlinchm Tx 76011	817-385-0700
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business Oil: gao drilling / Explor	A RECEIVED TO
Type of Business Organization	DEC 1 2 2000
	lease specify):
Month Year Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: Little U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	· · · · · · · · · · · · · · · · · · ·

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

·		A.	BASIC IDE	ENTIFIC	CATION DATA				
2. Enter the information re	equested for the fo	llowing:			i				
Each promoter of:	the issuer, if the is:	suer has been (organized wi	ithin the	past five years;	•			
Each beneficial ow	ner having the pow	er to vote or di	spose, or dir	ect the v	ote or disposition o	of, 10%	or more o	f a class	of equity securities of the issuer
•	ficer and director o								
•	managing partner o			-0.po.u.	- g		,	p	
• Each general and i	nanaging partner o	i partifership i	ssucis.						
Check Box(es) that Apply:	Promoter	☐ Benefic	ial Owner	E	xecutive Officer		Director	Ø	General and/or Managing Partner
Full Name (Last name first,		· re·	,,,,						
, 1	·								
Business or Residence Addre	es (Number and	Street, City, S	tate Zin Co	ide)					
2225	E. Ran		IIR	. j .	625 K	121	ling	<u>Lm</u>	Tx 76011
Check Box(es) that Apply:	Promoter	Benefic	ial Owner	☐ E	xecutive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								· · · · · · · · · · · · · · · · · · ·
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Business or Residence Addre	ess (Number and	Street, City, S	tate. Zip Co	ode)					
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Check Box(es) that Apply:	Promoter	Benefic	ial Owner	Ü E	xecutive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)							•	·
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Check Box(es) that Apply:		Bellette	nai Owner	□ ⁻	!	Ш	Director	L	Managing Partner
Full Name (Last name first,	if individual)				•				
Business or Residence Addre	ess (Number and	Street, City, S	state, Zip Co	ode)					
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Check Box(es) that Apply:	Promoter	☐ Benefic	cial Owner	E	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								
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Check Box(es) that Apply:	Promoter	☐ Benefic	cial Owner	E	executive Officer		Director		General and/or Managing Partner
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Full Name (Last name first,	if individual)	·					· · · · · · · · · · · · · · · · · · ·		
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Business or Residence Addr	ess (Number and	Street, City, S	State Zin Co	ode)	<u> </u>				
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					B. 11	NFORMATI	ON ABOU	F OFFERI	NG				
•						11 '			41. in a 60-mi	,		Yes	No
1.	rias ine	issuer soic	l, or does th									V	
2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?											s 7,	000.
												Yes	No
3.													
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering												
	If a pers	on to be lis	ted is an ass	sociated pe	rson or age	nt of a brok	er or deale	r registered	d with the S	EC and/or	with a state	e	
	If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a sta or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of suc a broker or dealer, you may set forth the information for that broker or dealer only.											1	
Ful			first, if indi				······································			,			
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Вu	siness or	Kesidence	Address (N	iumber and	i Sireet, Ci	ity, State, Z	ip Code)						
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Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	urchasers		, <u>,</u>				· · · · · · · · · · · · · · · · · · ·
	(Check	"All States	s" or check	individual	States)	······································			•••••	•••••		Al	l States
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	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI ·	SC	SD	TN	TX	UT	VT	VA	WA	WV	<u>Wi</u>	WY	PR
Fu	II Name (Last name	first, if ind	ividual)									
Ru	siness or	Residence	: Address (1	Number an	d Street, C	Lity. State.	Zin Code)						•
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Na	me of As	sociated B	oker or De	aler	•		ı.						
Sta	ites in Wh	nich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers		· - .				
	(Check	"All State:	s" or check	individual	States)		~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•••••	••••••	· ·		AI	1 States
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Fu	Il Name (Last name	first, if ind	ividual)			•					•	
Bu	siness of	Residence	Address (Number an	d Street, C	ity, State,	Zip Code)				······································		
					,								
Na	me of As	sociated B	roker or De	aler									
St	ates in Wl	nich Person	Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers						
•	(Check	"All State	s" or check	individua	l States)				······································	• • • • • • • • • • • • • • • • • • • •		. A	Il States
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	KI	SC	[21]	LIN	. [[]		الملكا ا	(VA)	(AA VA)	[** *]	_ VV L	[44]]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS $\,$

Type of Security Debt. Securities (including warrants) Fquity Sold Convertible Securities (including warrants) Partnership Interests Other (Specify Joint Venture) 15 Moits 31,000 each 545,000 \$0.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchases securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Non-accredited Investors Accredited Investors Accredited Investors Total (for flings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale oscurities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 504 Rule 504 Rule 504 Rule 505 Regulation A Rule 504 Rule 506 Regulation A Rule 504 Rule 506 Regulation A Rule 507 As Exclude amounts retaining solely to organization expenses of the insurer. The information may be given as subject to fluture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify)	,1 ,	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Common Preferred		Type of Security		
Common Preferred		Date	•	
Convertible Securities (including warrants) Partnership Interests Other (Specify Total Venture 15 Mails, 31,000 count 5,000 5,000 5,000 Total 5,000 Answer also in Appendix; Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering, Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify)				3
Convertible Securities (including warrants) Partnership Interests Other (Specify To:nt Venture) 15 Marts, 31,000 cach \$ 0.00 Total Answer also in Appendix; Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of heir purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Segulation A Rule 504 Total 4 a Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Ecclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Residentify) Security Solon Se			J	3
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Other (Specify Toint Venture) 15 Maits 31,000 cach \$0.00 \$0.00 \$0.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors. Non-accredited Investors. Non-accredited Investors. Non-accredited Investors. Non-accredited Investors. Accordited Investors. Non-accredited Investors. Non-accredited Investors. Accordited Investors. If this filing is for an offering under Rule 504 only). Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505. Regulation A. Rule 504. Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Printing and Engraving Costs. Legal Fees. Printing and Engraving Costs. Legal Fees. Printing and Engraving Costs. S. 2, p. 0.7				\$
Total Answer also in Appendix; Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors				\$
Answer also in Appendix; Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Number Number Investors 1				- ,
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	•	Total	s_0.00	<u>\$_0.00</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	٠.	Answer also in Appendix; Column 3, if filing under ULOE.		
Accredited Investors Dollar Amount of Purchases Non-accredited Investors J S 31,000 Non-accredited Investors J S 31,000 Total (for filings under Rule 504 only) S 52,000 Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Sold Rule 505 S S S S S S S S S	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their	•	Appregate
Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 3. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Legal Fees. Accounting Fees. Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) S 3, 200.			Number	
Non-accredited Investors			Investors	of Purchases
Total (for filings under Rule 504 only)		Accredited Investors		\$ 31,000
Total (for filings under Rule 504 only)		Non-accredited Investors	_2	\$ 15,500
Answer also in 'Appendix', Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Type of Security Sold Type of Security Sold Rule 505 Regulation A Rule 504 Total Total A Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify)	•	•	_	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Type of Security Sold Rule 505 Regulation A Rule 504 Total 3. Suppose Total 4. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Sold Type of Security Dollar Amount Sold Survival Commissions (specify finders' fees separately) Other Expenses (identify)				
Type of Offering Rule 505 Regulation A Rule 504 Total Sold Sold Sold Sold Sold Regulation A Sold	3.	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the	;	
Regulation A Rule 504 Total S S S S S S S S S S S S S			Security	
Rule 504		•		\$ *
Total		Regulation A		\$
4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Rule 504		
securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Total	·	\$_0.00
Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) S 3, 000. \$ 2, 000. \$ 1500. \$ 1500. \$ 1500. \$ 500. \$ 500.	4	securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is	•	
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Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Solution				\$ 2,000
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Sales Commissions (specify finders' fees separately) Other Expenses (identify) \$\sum_{\text{s}} \sum_{\text{s}} \sum_{		,		s - 0 -
Other Expenses (identify) \$			• —	1 s 60 250
2.00				· · · · · · · · · · · · · · · · · · ·
		Total		s 0.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	· .	\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	1	
,		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		
	Purchase of real estate		
	Purchase cental or leasing and installation of machinery	_	_
	and equipment	Vs 260,000	?□\$
	Construction or leasing of plant buildings and facilities	\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□\$	\\ \\$
	Repayment of indebtedness		
	Working capital	WS 35.250	 s
	Other (specify): Office Administrative ex, capital	□\$ <u>30,000</u>	s
		_	
	Column Totals	\$ 0.00	\$_0.00
١	Total Payments Listed (column totals added)	\$ <u></u> 0.	00
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ission, upon writte	
lss	obert A. Vela Signature Signature Signature Signature	Date 12-8-	05
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		
			•
		•	

- ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No.	

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
RAV Exploration LLC	T Sohert A. Vela 12-9-05
Name (Print or Type)	Title (Print or Type)
Robert A. Vela	Manages
	· /)

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 5 1 2 3 . 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach Type of investor and offering price explanation of to non-accredited amount purchased in State investors in State offered in state waiver granted) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited State Yes Investors No **Amount** Investors Amount Yes No ALΑK AZAR CA CO CTDE DC FLGA HI ID ILIN ΙA KS ΚY LA ME MD MΑ ΜI MN MS

APPENDIX 2 3 4 5 1 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price Type of investor and explanation of to non-accredited offered in state amount purchased in State waiver granted) investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Investors Investors . No State Yes No Yes **Amount Amount** MO MT NE ΝV NH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TXUT VT VA WA wv WI

				APP	ENDIX						
1	1 2 3 . 4										
	to non-a	I to sell accredited as in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State			amount purchased in State				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											